# ALSTOM PENSION SCHEME ADDITIONAL VOLUNTARY CONTRIBUTIONS INVESTMENT SWITCH AND TARGET RETIREMENT AGE CHANGE FORM



## PLEASE COMPLETE THIS FORM IF:

- you are in the Lifestyle strategy and don't wish to be part of the changes planned by the Trustee
- · you are in the Lifestyle strategy and want to change your Target Retirement Age
- · you have selected your own combination of investment funds and want to make a change

If you're happy with the changes explained in the letter (25 October 2015) and don't wish to change your investment options then you do not need to complete this form.

## STEP 1 - CONFIRM YOUR PERSONAL DETAILS

National Insurance No:		Date of birth:
Surname:	Forename(s):	Title:
Contact number:	Email address:	
Membership status* (Active or Deferred):		
Name of Alstom Employer (if Active member):		

## STEP 2 - DO YOU WANT TO CHANGE YOUR INVESTMENT CHOICES?

YES		<b>Active members</b> – Go to Steps 3 and 4 to make your selection(s).
		<b>Deferred members</b> – Go to Step 3 only to make your selection(s)

## STEP 3 - CHOOSE YOUR INVESTMENTS - EXISTING AVC FUNDS

You can choose Lifestyle or your own combination of funds. You cannot do both (please tick the appropriate box).

Select your own combination of funds	% invested		× Lifestyle	
Institutional Sterling Liquidity Fund	%	'	My chosen Target	
UK Index-Linked Gilt Index Fund	%		Retirement Age is:	
Global Equity (50:50) Index Fund	%			
Diversified Growth Fund: Aquila Life Market Advantage	%	UK		
Alternative Diversified Growth Fund: Intermediated Diversified Growth Fund	%			
Absolute Return Bond Fund	%			
Total (must add up to 100%)	100 %			

<sup>\*</sup>Active member means a member who is still employed by an Alstom Company and contributing to the Alstom Pension Scheme. Deferred member means a member who is no longer contributing to the Alstom Pension Scheme.

## STEP 4 - CHOOSE YOUR INVESTMENTS - FUTURE AVC PAYMENTS (ACTIVE MEMBERS ONLY)

You can choose Lifestyle or your own combination of funds. You cannot do both (please tick the appropriate box).

Select your own combination of funds	% invested		Lifestyle	
Institutional Sterling Liquidity Fund	%		My chosen Target	
UK Index-Linked Gilt Index Fund	%	Retirement Age is:		
Global Equity (50:50) Index Fund	%			
Diversified Growth Fund: Aquila Life Market Advantage	%	OR		
Alternative Diversified Growth Fund: Intermediated Diversified Growth Fund	%			
Absolute Return Bond Fund	%			
Total (must add up to 100%)	100 %			

Active members only: If you want to invest in your own combination of funds, you can select a different combination of funds for Step 3 and Step 4. However, you cannot select a combination of funds for Step 3 and Lifestyle for Step 4, or vice versa.

## STEP 5 – LIFESTYLE STRATEGY: ONLY COMPLETE IF YOU WISH TO CHANGE YOUR TARGET RETIREMENT AGE

I wish to select a Target Retirement Age of	years.
	)

This is the age I currently expect to draw my pension from the Scheme. I understand that if I have not selected a Target Retirement Age it will default to 65, or will remain at the age I previously advised. I understand that I can change this at a later time.

#### STEP 6 - SIGN AND RETURN YOUR FORM

- I have read the appropriate guides ('Additional Voluntary Contribution Scheme for Members of the Alstom Pension Scheme' and 'Your Investment Choices in the Additional Voluntary Contribution Scheme') before making the decisions confirmed on this form.
- This investment instruction replaces any previous instructions I have given. I understand that these instructions will take effect once Friends Life have processed the changes in February 2016.
- I agree to be bound by the Trust Deed and Rules governing the Alstom Pension Scheme.
- I understand that the Trustee of the Alstom Pension Scheme may hold personal information about me on computer and manual files. The Trustee may use this information for the Scheme's purposes, which will include calculations and paying benefits arising from me being a member of the Alstom Pension Scheme. I agree that you may give the information to other relevant organisations, including my employer, the Trustee's professional advisers, ALSTOM Ltd and its professional advisers, the administrators of the Scheme and the trustees and employers of other schemes if my benefits are transferred.

Member's signature:	Date:



## PLEASE RETURN THIS FORM TO:

Alstom Pensions Department, Newbold Road, Rugby, CV21 2NH

Using the freepost envelope provided, by 11 December 2015 at the latest.