

Aviva's online Pension Tracker really does help make pensions simple



Pensions. Month in, month out, you invest in something that you're not going to need until you retire. It's easy to simply sit back and file the paperwork rather than getting involved. But now the days of hunting down your annual statement and then poring over it to keep track are well and truly over.

When you become an Aviva pension holder, you'll be able to use our online Pension Tracker to get an in-depth view of your pension wherever and whenever you want.

Think of it a little like an online bank account – the more regularly you visit the more you will benefit. It has simple, easy-to-use features which will allow you to make sure your pension plans are on track and change things if they're not. Here's how:

1 Want to start by knowing where you are right now?

Your Plan Value

See what your plan is currently worth, as well as what you've paid in so far.

2 But what about when you retire?

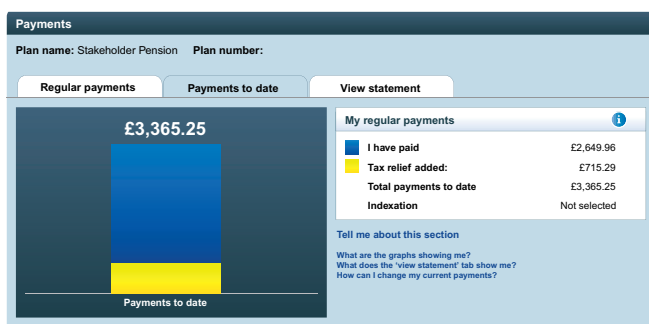
The Retirement Planner will give you an indication of what to expect

Have a preview of what you might get on the day you retire. Don't like what you see? Use the 'What if' calculator to understand what effect any changes you make might have at retirement, like changing your retirement age, where your pension is invested or increasing your contributions.

3 Not sure you're paying-in enough?

To see what's going in, you can visit the Payments section

Make sure you know who's paying what into your plan. You'll be able to see what you, your employer and the taxman are contributing. See what payments have been made into your pension – and view a summary of past payments and tax benefits.



Example only.

4 Want to check how it's being invested?

To see where the money is going, you can visit the Investment section

Understand what type of investments you have, their value, how they've performed and what your investment style is. Don't think the investments you have are right? Our website lets you see if another investment style might suit you better.

5 OK, you think a few tweaks are needed

Make the changes you want right away online

Now you know exactly where you stand, if you want to make changes, you can – by changing your monthly payments and switching funds online, easily and quickly. Please note that we recommend that you seek financial advice before changing your funds.

6 Something unclear?

Lisa – your virtual online guide – is always on hand



Instead of just telling you, we actually show you how to use the site. Using everyday language instead of jargon, Lisa gives you a complete tour of the site, and more detailed explanations of what you can do in individual sections.

And essential Tips and Tools to look at the bigger picture

If you want to look at your finances in general then you'll find lots of useful features, calculators and helpful information on pensions and finance – including an interactive budget planner which lets you take a hard look at where your money is going each month.

If these features sound good to you, read the next page to find out how to register.

Take control now – it's never been so simple

It's this kind of support that makes Aviva's pensions different to those from other pension providers. Support that you'll be able to use as soon as you take out a plan with us, and will continue to benefit from right up to the day you retire.

And it starts on day one - you can register as soon as you have your policy. It only takes a few minutes, and you can view pension tracker in the same visit. To do so you'll need to have your policy document or annual statement to hand, then just follow the four simple steps below.

How to register

Register at aviva.co.uk/controlyourpension

1 My Personal Details

At this stage you will be able to check whether you are eligible to use the Pension Tracker service. And if you are, you simply need to fill in some personal details.

2 My Policy Details

Next, we need a few details about your policy to match you to our customer register. These can be found on your policy documents or yearly pension statement.

3 My Online Account

Now you need to choose your log-in details. You'll use these each time you log into your account.

4 Confirmation

Your registration is now complete and you can start managing your pension straight away.